



COOLSHOW ANIVERSE / MONTHLY INTELLIGENCE

2026 年 8 月 短漫剧产业情报方法验证报告

中文方法验证版 / 基于已登记 A 级公开来源 / 不构成市场规模结论

酷秀漫界 / CoolShow AniVerse

Methodology v1.0.0 / Revision 1 / Published 2026-08-11

可信情报从边界开始

执行摘要

本期是平台的首个可复现方法验证版：以四条模型能力信号验证来源登记、双语事实共用、置信度、核验状态、修订号和数据附件链路。所有条目均来自官方文档或官方研究页面。

边界说明

本报告不发布行业规模、收入、增长率或排行榜。首轮来源回填与口径审计完成前，任何此类数字均不会进入权威数据产品。

本期结论

视频生成工具正强化多模态参考、角色一致性和音视频一体化能力。对于短漫剧团队，真正可比较的指标仍应是镜头通过率、角色漂移率、单位成片分钟成本、人工返工时长和交付稳定性。

对象	地区	状态	置信度	来源数	已核验事实范围
Seedance 2.0	China	Verified	0.96	2	Unified multimodal reference inputs
Veo 3.1 Lite	United States	Verified	0.98	2	Model-card capability and safety evidence
Runway Gen-4	United States	Verified	0.94	1	Consistent-character video generation
Adobe Firefly Video	United States	Verified	0.93	1	Documented text-to-video workflow

Evidence timestamp: 2026-08-11 / Scope: public product documentation / No inferred performance benchmark

从来源到发布的质量门禁

阶段	公开规则
发现	只接收公开 API、RSS、sitemap、官方文档和允许抓取的公开页面。
核验	A 级来源可支撑事实；重要结论优先要求多源佐证。C 级内容只能作为线索。
数字	必须保存单位、周期、地域、统计口径、方法版本与来源；否则自动隔离。
发布	Watch 内容不得进入周报、月报或排行榜；冲突、注入迹象和双语不一致自动隔离。
修订	公开记录保留 canonical_id、revision、更新时间和修订原因，撤稿同步到页面、Feed 和索引。

状态定义

Status	Rule
Verified / 已证实	Directly supported by registered evidence; confidence $\geq$ 0.85.
Corroborated / 多源佐证	Supported by at least two independent registered sources.
Watch / 待观察	Lead or unresolved claim; excluded from authoritative data products.
Quarantined / 隔离	Not public; failed source, numeric, bilingual, conflict or safety gate.

生命周期 / Lifecycle

discovered → parsed → corroborated → localized → quality_gate → published
exception: quarantined or retracted

本期证据与复现附件

Tier	Source	Region	URL
A	ByteDance Seed — Seedance 2.0	China	https://seed.bytedance.com/en/seedance2_0
A	字节跳动 Seed — Seedance 2.0	China	https://seed.bytedance.com/zh/blog/seedance-2-0-official-launch
A	Google DeepMind — Veo	United States	https://deepmind.google/models/veo/
A	Google DeepMind — Veo 3.1 Lite Model Card	United States	https://deepmind.google/models/model-cards/veo-3-1-lite/
A	Runway Research — Gen-4	United States	https://runwayml.com/research/introducing-runway-gen-4
A	Adobe Firefly Video documentation	United States	https://helpx.adobe.com/firefly/web/work-with-audio-and-video/work-with-video/generate-videos-using-text-prompts.html
A	Kling AI Video Model Guide	China	https://app.klingai.com/cn/quickstart/klingai-video-3-model-user-guide
A	国家广播电视总局	China	https://www.nrta.gov.cn/
A	国家互联网信息办公室	China	https://www.cac.gov.cn/
A	U.S. Securities and Exchange Commission	United States	https://www.sec.gov/edgar/search/
A	YouTube Official Blog	Global	https://blog.youtube/
A	TikTok Newsroom	Global	https://newsroom.tiktok.com/

下载附件

- 2026-08-data.csv — signal-level evidence snapshot
- 2026-W33-source-registry.csv — registered source inventory
- HTML edition — <https://coolshow.org/zh/reports/2026-08>

Disclosure: CoolShow AniVerse is independently edited. Ecosystem relationships and material conflicts are disclosed. AI may assist extraction, classification, translation and drafting; the publication gate remains source- and rule-bound.